

Labor Market Review

Statistical data report for March 2010, Released May 2010

Economic Growth Region 2

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were little changed in March. Twenty-four states recorded over-the-month unemployment rate increases, 17 states and the District of Columbia registered rate decreases, and nine states had no rate change, the U.S Bureau of Labor Statistics reported. Forty-four states and the District of Columbia recorded jobless rate increases from a year earlier, five states had decreases, and one state had no change. For the third consecutive month, the national unemployment rate was 9.7 percent, up from 8.6 percent in March 2009.

In March, nonfarm payroll employment increased in 33 states and the District of Columbia and decreased in 17 states. The largest over-the-month increase in employment occurred in Maryland (+35,800), followed by Virginia (+24,500), Pennsylvania (+22,600) and Indiana (+16,600).

Regional and State Unemployment (not seasonally adjusted)

Labor Force Estimates (not seasonally adjusted), March 2010

Area	Labor Force	Employed	Unemployed	Mar 2010 Rate	Feb 2010 Rate	Mar 2009 Rate
U. S.	153,660,000	137,983,000	157,678,000	10.2%	10.4%	9.0%
Indiana	3,104,765	2,773,684	331,081	10.7%	10.7%	10.8%
EGR2	283,993	247,569	36,424	12.8%	12.9%	15.0%
Elkhart-Goshen MSA	85,688	72,639	13,049	15.2%	15.5%	20.1%
South Bend MSA	148,642	130,275	18,367	12.4%	12.2%	11.9%
Elkhart Co.	85,688	72,639	13,049	15.2%	15.5%	20.1%
Fulton Co.	10,547	9,276	1,271	12.1%	12.3%	13.6%
Kosciusko Co.	41,501	37,017	4,484	10.8%	11.0%	13.6%
Marshall Co.	22,997	20,263	2,734	11.9%	12.1%	14.9%
St. Joseph Co.	123,260	108,374	14,886	12.1%	11.9%	11.9%
Elkhart City	21,741	18,076	3,665	16.9%	17.1%	22.2%
Goshen City	13,577	11,627	1,950	14.4%	14.3%	19.7%
Mishawaka City	24,936	21,959	2,977	11.9%	11.8%	13.2%
South Bend City	44,199	38,725	5,924	13.4%	13.0%	12.9%

State Release Date: 4/16/2010

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 2 includes Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.



Indiana and Surrounding States Unemployment, Seasonally Adjusted, March, 2010

State	Rate
Illinois	11.5%
Indiana	9.9%
Kentucky	10.7%
Michigan	14.1%
Ohio	11.0%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Mar 2010	County	Rate Mar 2010
1	Elkhart	15.2%
29	Fulton	12.1%
31	St. Joseph	12.1%
35	Marshall	11.9%
56	Kosciusko	10.8%

Source: Indiana Workforce Development, Research & Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to March 2010 from:

CPI Item	Mar-09	Feb-10	Mar- 09	Feb-10
	Midwest Region*		U.S. City Average	
All Items	2.6%	0.4%	2.3%	0.4%
Food & Beverages	0.4%	0.1%	0.3%	0.1%
Housing	0.2%	0.0%	-0.6%	0.1%
Apparel	0.6%	2.7%	-0.4%	2.7%
Transportation	12.6%	1.6%	13.3%	1.3%
Medical Care	3.8%	0.2%	3.7%	0.3%
Recreation	-1.6%	-0.4%	-1.1%	0.0%
Education & Communication	2.0%	0.1%	2.4%	0.1%
Other Goods & Services	5.1%	0.2%	4.9%	0.2%

Note: CPI-U- Consumer Price Index-Urban

*Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: Bureau of Labor Statistics

Unemployment Claims for Region 2

Week End >>	3/6/2010	3/13/2010	3/20/2010	3/27/2010
<u>Initial Claims</u>				
Region 2	684	546	539	513
Indiana	6,204	6,532	5,175	5,527
<u>Continued Claims</u>				
Region 2	12,764	12,522	12,132	12,049
Indiana	122,451	120,146	116,565	115,951
<u>Total Claims</u>				
Region 2	13,448	13,068	12,671	12,562
Indiana	128,655	126,678	121,740	121,478

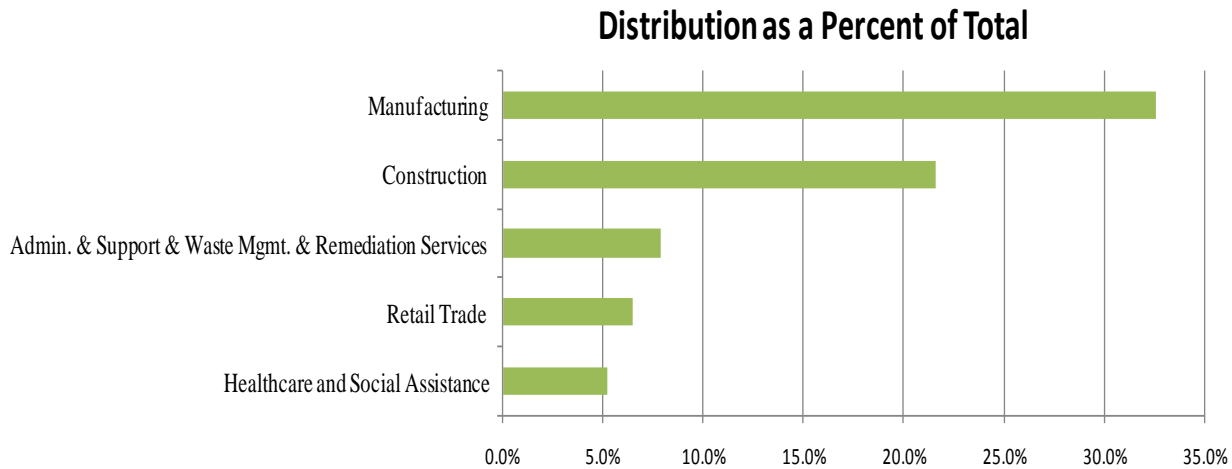
Source: Indiana Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 2, March 2010

Company	City	County	Affected Workers	Notice Date
No Warn Notices				

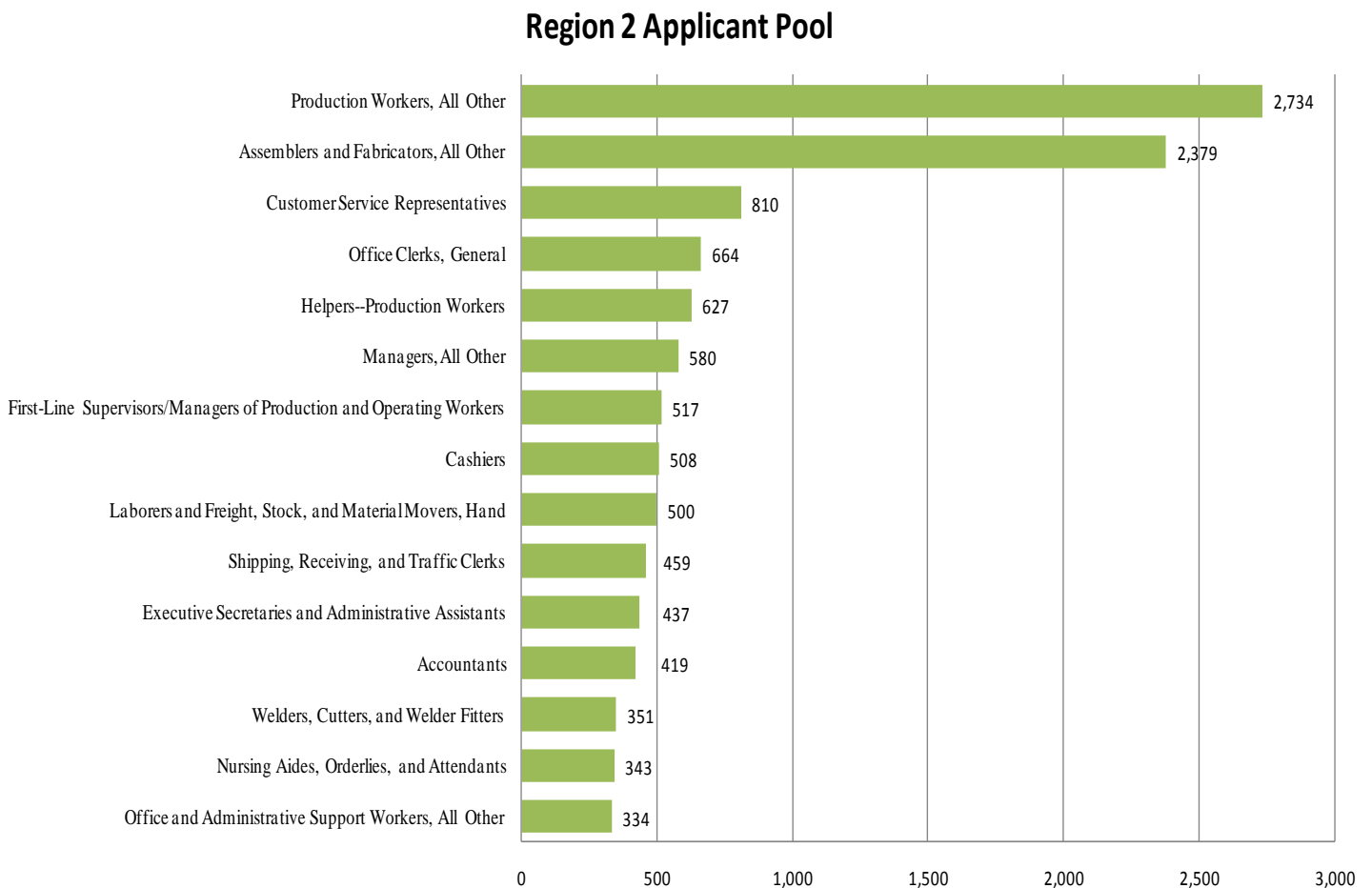
Source, Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, March 2010

EGR 2 Monthly Unemployment Claims by Industry, March 2010



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Applicant Pool: Top Fifteen Occupations Desired by Active Applicants in the Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect Database 4/24/10

Elkhart-Goshen MSA

Wage and Salaried Employment, March 2010

				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-10	Feb-10	Mar-09	2/10-3/10	2/10-3/10	3-09-3/10	3-09-3/10
Total Nonfarm	97,700	96,500	95,900	1,200	1.2%	1,800	1.9%
Total Private	88,400	87,200	86,600	1,200	1.4%	1,800	2.1%
Goods Producing	42,100	41,400	39,900	700	1.7%	2,200	5.5%
Service Providing	55,600	55,100	56,000	500	0.9%	-400	-0.7%
Private Service Providing	46,300	45,800	46,700	500	1.1%	-400	-0.9%
Mining, Logging and Construction	2,800	2,700	3,000	100	3.7%	-200	-6.7%
Manufacturing	39,300	38,700	36,900	600	1.6%	2,400	6.5%
Durable Goods	33,000	32,500	30,400	500	1.5%	2,600	8.6%
Transportation Equipment Manufacturing	22,300	21,600	16,800	700	3.2%	5,500	32.7%
Motor Vehicle Body and Trailer Manufacturing	18,200	17,600	13,100	600	3.4%	5,100	38.9%
Furniture and Related Product Manufacturing	2,700	2,700	2,700	0	0.0%	0	0.0%
Trade, Transportation, and Utilities	15,700	15,300	15,700	400	2.6%	0	0.0%
Wholesale Trade	4,800	4,700	4,700	100	2.1%	100	2.1%
Retail Trade	8,700	8,500	8,700	200	2.4%	0	0.0%
Transportation, Warehousing, and Utilities	2,200	2,100	2,300	100	4.8%	-100	4.4%
Information	600	600	700	0	0.0%	-100	-14.3%
Financial Activities	3,100	3,100	3,100	0	0.0%	0	0.0%
Professional and Business Services	6,300	6,200	6,200	100	1.6%	100	1.6%
Education and Health Services	11,300	11,300	11,200	0	0.0%	100	0.9%
Leisure and Hospitality	6,100	6,100	6,400	0	0.0%	-300	-4.7%
Food Services and Drinking Places	5,500	5,400	5,600	100	1.9%	-100	-1.8%
Other Services	3,200	3,200	3,400	0	0.0%	-200	-5.9%
Government	9,300	9,300	9,300	0	0.0%	0	0.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	300	300	300	0	0.0%	0	0.0%
State Government Excluding Education	300	300	300	0	0.0%	0	0.0%
Local Government	8,700	8,700	8,700	0	0.0%	0	0.0%
Local Government Educational Services	6,200	6,200	6,200	0	0.0%	0	0.0%
Local Government excluding Education	2,500	2,500	2,500	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

South Bend MSA

Wage and Salaried Employment, March 2010

				Number Change	Percent Change	Number Change	Percent Change
Industry	Mar-10	Feb-10	Mar-09	2/10-3/10	2/10-3/10	3-09-3/10	3-09-3/10
Total Nonfarm	129,200	128,400	133,200	800	0.6%	-4,000	-3.0%
Total Private	112,100	112,100	116,100	900	0.8%	-4,000	-3.5%
Goods Producing	19,900	19,500	21,000	400	2.1%	-1,100	-5.2%
Service Providing	109,300	108,900	112,200	400	0.4%	-2,900	-2.6%
Private Service Providing	92,200	91,700	95,100	500	0.6%	-2,900	-3.1%
Mining, Logging and Construction	4,300	4,100	4,900	200	4.9%	-600	-12.2%
Manufacturing	15,600	15,400	16,100	200	1.3%	-500	-3.1%
Transportation Equipment Manufacturing	4,500	4,500	4,500	0	0.0%	0	0.0%
Trade, Transportation and Utilities	25,200	25,200	25,200	0	0.0%	0	0.0%
Wholesale Trade	6,600	6,600	6,600	0	0.0%	0	0.0%
Retail Trade	14,600	14,600	14,700	0	0.0%	-100	-0.7%
General Merchandise	3,300	3,300	3,500	0	0.0%	-200	-5.7%
Transportation, Warehousing, and Utilities	4,000	4,000	3,900	0	0.0%	100	2.6%
Information	1,700	1,700	1,900	0	0.0%	-200	-10.5%
Financial Activities	5,900	5,900	6,300	0	0.0%	-400	-6.4%
Professional and Business Services	11,300	11,200	11,600	100	0.9%	-300	-2.6%
Education and Health Services	31,900	31,800	33,300	100	0.3%	-1,400	-4.2%
Hospitals	5,700	5,600	6,100	100	1.8%	-400	-6.6%
Leisure and Hospitality	11,100	10,900	11,300	200	1.8%	-200	-1.8%
Food Services and Drinking Places	9,400	9,200	9,300	200	2.2%	100	1.1%
Other Services	5,100	5,000	5,500	100	2.0%	-400	7.3%
Government	17,100	17,200	17,100	-100	-0.6%	0	0.0%
Federal Government	1,200	1,200	1,200	0	0.0%	0	0.0%
State Government	2,700	2,700	2,500	0	0.0%	200	8.0%
State Government Educational Services	2,000	2,000	1,800	0	0.0%	200	11.1%
State Government Excluding Education	700	700	700	0	0.0%	0	0.0%
Local Government	13,200	13,300	13,400	-100	-0.8%	-200	-1.5%
Local Government Educational Services	8,100	8,200	8,300	-100	-1.2%	-200	-2.4%
Local Government excluding Education	5,100	5,100	5,100	0	0.0%	0	0.0%

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

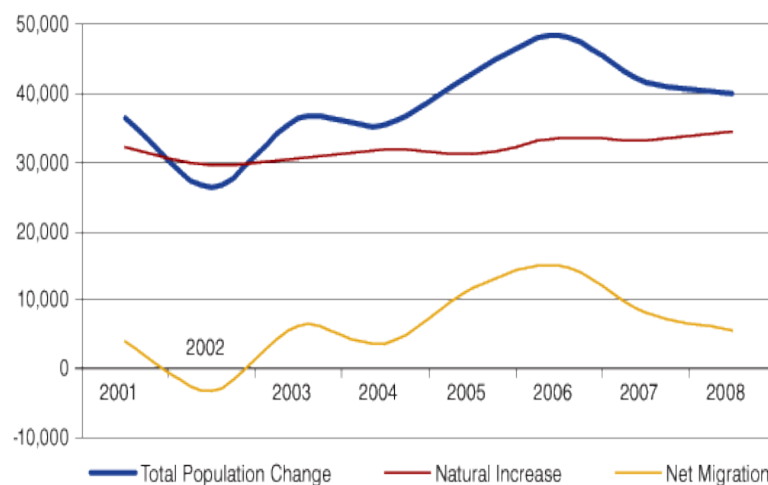
Population and Employment Change in Indiana

Excerpts from an InContext article from a publication about Indiana's workforce and economy from the Indiana Business Research Center from the Indiana Business Research Center at Indiana University's Kelley School of Business follow.

Table 1: Components of Population Change for Indiana and its Neighbors, 2000 to 2008

States	Population 2000	Net Migration 2000-08	Natural Increase 2000-08	Percent Population Change through Net Migration	Percent Population Change through Natural Migration
Indiana	6,080,522	53,231	264,562	0.90%	4.40%
Illinois	12,419,660	-159,182	644,967	-1.30%	5.20%
Kentucky	4,042,284	105,235	130,645	2.60%	3.20%
Michigan	9,938,492	-315,621	366,566	-3.20%	3.70%
Ohio	11,353,160	-249,542	353,444	-2.20%	3.10%

Figure 2: Indiana's Annual Population Growth with Components of Change, 2000 to 2008



Indiana has seen 22 years of uninterrupted annual population growth. Furthermore, since 1991,¹ the state has had positive net migration each year with the exception of 2002. While the state's population has grown consistently, this growth has not occurred evenly throughout this period. Most notably, Indiana's lowest population gains in recent years coincided with the recession of the early 2000s.

This last point hints at the primary driver of variation in population growth and migration in Indiana. This article will examine recent population trends in Indiana and the Midwest as well as consider the link between changes in employment and population growth in the state. This relationship could offer clues to Indiana's likely population trends in the near future as the current economic downturn plays out.

Recent Population Trends

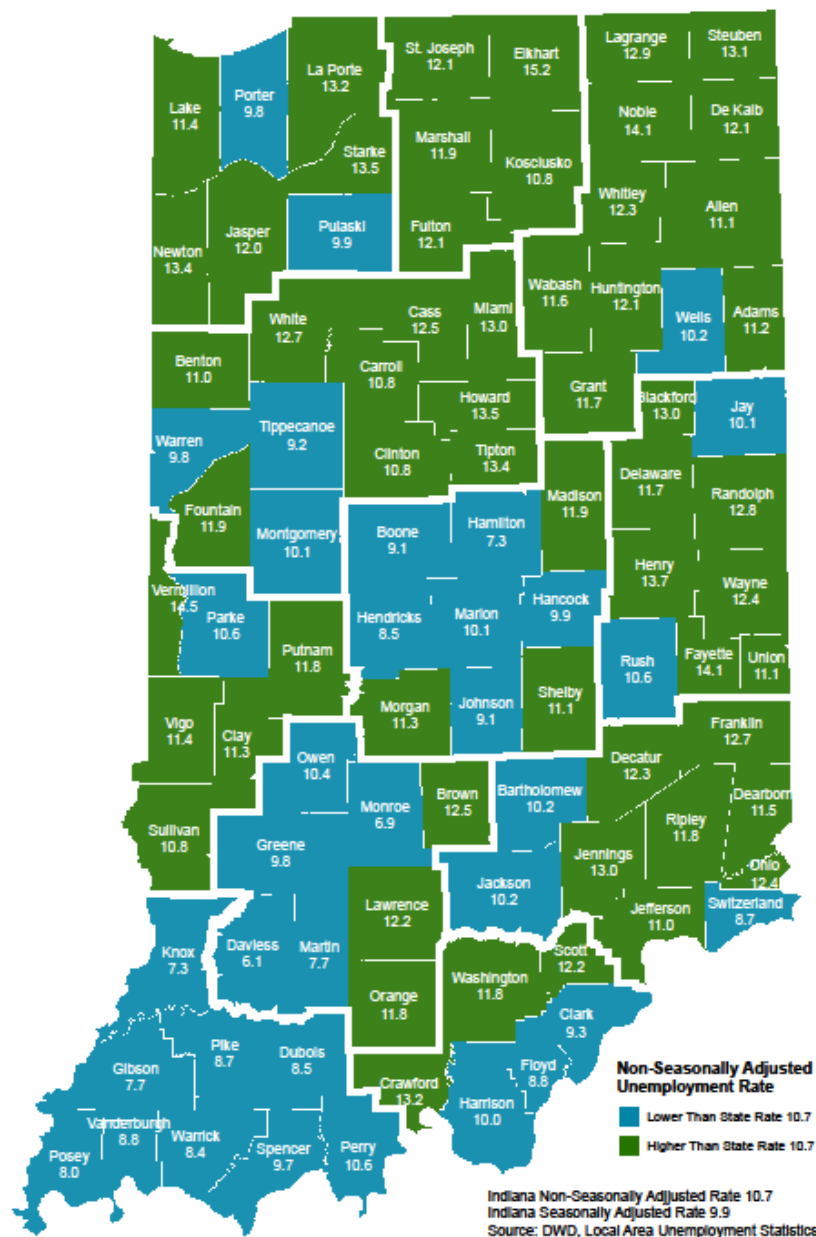
According to U.S. Census population estimates Indiana's population grew by 41,000 people between 2007 and 2008 to reach an estimated 6.4 million residents. This total makes Indiana the nation's 16th most populous state. In terms of the rate of growth, the 41,000 new residents represent a 0.65 percent increase over 2007, which exceeds the state's average annual rate of population growth between 2000 and 2008 of 0.57 percent.

Figure 1 illustrates the familiar trend in population growth rates by state. Between 2000 and 2008, states in the South and the West have experienced the greatest population growth led by Nevada (3.2 percent average annual growth), Arizona (2.9 percent), Utah (2.5 percent) and Georgia (2.1 percent). Indiana's annual growth rate of 0.57 percent ranks 32nd nationally. While this mark is well below that of most Southern and Western states, Indiana's growth rate trails only South Dakota, Minnesota, Missouri and Wisconsin among Midwestern states.² Indiana has lagged Kentucky's growth rate over this period but has outpaced its Midwestern neighbors—with Illinois, Ohio and Michigan registering average annual growth rates of 0.46, 0.13 and 0.06, respectively.

Indiana has outpaced those neighbors by continuing to attract new residents at a time when other states in the region have experienced substantial out-migration. **Table 1** details the components of population change for Indiana and its bordering states. Indiana has added 53,000 residents, on net, through migration in this decade. Meanwhile, Michigan has seen a net out-migration of 316,000 people since 2000, which equates to a 3 percent loss in population from this component. Ohio and Illinois have experienced net out-migrations of 250,000 and 159,000 people, respectively. Conversely, Kentucky's net in-migration of 105,000 residents is nearly twice as great as Indiana's. Michigan, Ohio and Illinois have maintained their modest population growth through natural increase (births minus deaths) alone.

Source: Indiana Business Research Center, using U.S. Census Bureau data,
<http://www.incontext.indiana.edu>

County Unemployment Rates March 2010



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